FORM G

INVITATION FOR EXPRESSION OF INTEREST FOR AVIOM INDIA HOUSING FINANCE PRIVATE LIMITED OPERATING IN HOUSING FINANCE INDUSTRY ACROSS LOCATIONS IN INDIA

(Under Regulation 36A(1) of the Insolvency and Bankruptcy Board of India (Insolvency

Resolution Process for Corporate Persons) Regulations, 2016)

This Form G dated 13th May 2025 has been published by the undersigned, pursuant to the approval of the committee of creditors ("CoC") of AVIOM India Housing Finance Private Limited ("CD") in its meeting held on 09th May 2025.

RELEVANT PARTICULARS		
1.	Name of the corporate debtor along with PAN/ CIN/ LLP No.	AVIOM INDIA HOUSING FINANCE PRIVATE LIMITED CIN No <u>U65993DL2016PTC291377</u>
2.	Address of the registered office	Registered & Corporate Office: Worldmark 3, Unit 306A, 3 rd floor, Asset Area no. 7, Hospitality District, Delhi Aerocity, Near Indira Gandhi International Airport, New Delhi-110037
3.	URL of website	https://www.aviom.in/
4.	Details of place where majority of fixed assets are located	Registered & Corporate Office: Worldmark 3, Unit 306A, 3 rd floor, Asset Area no. 7, Hospitality District, Delhi Aerocity, Near Indira Gandhi International Airport, New Delhi-110037
5.	Installed capacity of main products/ services	Not Applicable
6.	Quantity and value of main products/ services sold in last financial year	The CD is a Housing Finance Company. Further details regarding the lending portfolio of the CD will be available on the virtual data room.
7.	Number of employees/ workmen	Approx 3,600 employees as on the Insolvency Commencement Date (20 th February 2025)
8.	Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at URL:	The audited financial statements and an extract of the letter of the statutory auditor of the CD issued in relation to the audited financial statements of the CD are available at: <u>https://www.aviom.in/</u> . Other relevant details can be obtained by sending an email to <u>aviomadministrator@aviom.in</u> and <u>resolution@aviom.in</u>
9.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at URL:	The detailed Invitation for Expression of Interest containing these details, is available on the website of the CD and can be accessed at https://www.aviom.in/.
10.	Last date for receipt of expression of interest	28 May 2025
11.	Date of issue of provisional list of prospective resolution applicants	07 June 2025
12.	Last date for submission of objections to provisional list	12 June 2025
13.	Date of issue of final list of prospective resolution applicants	22 June 2025
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	27 June 2025
15.	Last date for submission of resolution plans	27 July 2025
16.	Process email id to submit EOI	aviomadministrator@aviom.in and resolution@aviom.in
17.	Details of the corporate debtor's registration status as MSME	The Corporate Debtor is not registered as a micro, small or medium enterprise in accordance with the Micro, Small and Medium Enterprises Development Act, 2006.

NOTES -

1. The timelines, as stated herein, may be subject to: (i) modification and extension (with the approval of the CoC); and (ii) any extension/ exclusion to the timelines for completion of CIRP of the CD under the Code read with the CIRP Regulations.

2. This Form G should be read in conjunction with the terms, conditions, and disclaimers in the detailed Invitation for the Expression of Interest, which shall be deemed to form a part and parcel of this Form G.

SD/-Ram Kumar Administrator Registered Address: Worldmark 3, Unit 306A, 3rd floor, Asset Area no. 7, Hospitality District, Delhi Aerocity, Near Indira Gandhi International Airport, New Delhi-110037 For AVIOM India Housing Finance Private Limited Date: 13 May 2025 Place: New Delhi